

NeuroNEXT Network

Standard Operating Procedure (SOP)




Data Sharing

Version 3.0

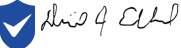
SOP NN GA 107

Originators: NeuroNEXT CCC and DCC Personnel

Reviewed and Approved by:

<p>Signature and Date:</p> <p>DocuSigned by Christopher Coffey</p> <p> I approve this document 14-Feb-2023 12:45:27 PM PST</p> <p>14-Feb-2023</p> <p>C68AC8DD80334CF982AED1200765F147</p>
<p>Name and Title: Christopher S. Coffey, PhD (DCC Principal Investigator)</p>
<p>Signature and Date:</p> <p>DocuSigned by Merit Cudkowicz</p> <p> I approve this document 13-Feb-2023 8:22:01 AM EST</p> <p>13-Feb-2023</p> <p>9F8FE4180E504C6AB0A67B835E80C644</p>
<p>Name and Title: Merit E. Cudkowicz, MD MSc (CCC Principal Investigator)</p>
<p>Signature and Date:</p> <p>DocuSigned by Marianne Chase</p> <p> I approve this document 13-Feb-2023 8:48:26 AM EST</p> <p>13-Feb-2023</p> <p>58FE690F6BCA4F2390E3DA15BCE3F578</p>
<p>Name and Title: Marianne Chase, BA (CCC Senior Director of Clinical Trials Operations)</p>

Signature and Date:

DocuSigned by DIXIE ECKLUND
 | I approve this document
13-Feb-2023 | 9:42:27 AM PST
7006AF622EFC40B6A067A08EC02591B6

13-Feb-2023

Name and Title: Dixie J. Ecklund, RN MSN MBA (DCC Associate Director)

Signature and Date:

DocuSigned by Stacey Grabert
 | I approve this document
22-Feb-2023 | 11:35:24 AM EST
60CC52B0747A44E6B2208D8D880698C0

22-Feb-2023

Name and Title: Stacey Grabert, Pharm.D, MS, (CCC Director of Quality Assurance)

Signature and Date:

DocuSigned by Joan Ohayon
 | I approve this document
13-Feb-2023 | 11:10:41 AM PST
72C6AAFD8CC4485582ACA0700072901A

13-Feb-2023

Name and Title: Joan Ohayon, RN, MSN, CRNP, MSCN (NINDS, NeuroNEXT Program Official)

NN GA 107

NEURONEXT NETWORK STANDARD OPERATING PROCEDURE FOR DATA SHARING

1. POLICY

The purpose of this SOP is to describe NeuroNEXT Data Coordinating Center (DCC) and Clinical Coordinating Center (CCC) roles, responsibilities, policies, and procedures associated with sharing study data generated during the course of a NeuroNEXT clinical trial. For additional information regarding data sharing under grants funded by the NIH Resource Action Program (X01) or under SBIR Cooperative Agreements (U44), see SOP NN GA 109 *Sharing Data with Industry Collaborators*.

Developing Data Management and Sharing Plans

NeuroNEXT trials generate scientific data and will be expected to comply with the new NIH Data Management and Sharing Policy effective January 2023. The Data Coordinating Center (DCC) and Clinical Coordinating Center (CCC) will work with all Protocol Principal Investigators (PPIs) during the pre-award phase to develop appropriate Data Management and Sharing (DMS) Plans. The DMS Plans will include the following elements: data types, tools and software needed to access and manipulate the data, standards applied to data and metadata, designated repository and requirements to access and distribute the data, as well as oversight for compliance with the policy.

Sharing Data with Protocol Principal Investigators

For most NeuroNEXT trials, the DCC will perform any ongoing statistical analyses (including baseline analysis) and the primary statistical analysis of the final study data. The PPI will have access to these data in the form of results and tables or datasets through the DCC, and the DCC will collaborate with the PPI to generate manuscripts and abstracts as well as the primary manuscript that describes the final study results. Baseline datasets may be available during ongoing NN trials. No datasets that include the primary and key secondary outcomes that are specified in the Statistical Analysis Plan (SAP) are shared prior to database lock.

If applicable to the protocol, and approved by NINDS, a NeuroNEXT PPI may engage a Biostatistician who is external to the DCC to perform the primary statistical analysis. In this case, the DCC will transmit the final dataset to the external Biostatistician in an agreed-upon format using a secure, encrypted method, and will offer to collaborate during the analysis phase. The DCC will work with the PPI and the external Biostatistician to generate the primary manuscript that describes the study results. The PPI may also request assistance from the DCC concerning questions or additional analyses related to the final study data. The PPI will submit a statistical analysis request that describes the type of analysis to be performed. If agreed and there is sufficient funding available to support the DCC effort, the DCC statistical implementation team will collaborate with the PPI to generate subsequent manuscripts for peer review and subject to approval from the Publication and Data Sharing Committees. The full study data sets will be shared with the PPI at the time of submission of the primary manuscript.

All publications resulting from NeuroNEXT clinical trials will be reviewed by the NeuroNEXT Publication and Data Sharing Committees according to NN SOP GA 106 Publication Policy.

Sharing Data with Clinical Study Site Principal Investigators

As described in the Notice of Grant Award, NeuroNEXT Clinical Study Site (CSS) awardees may generally be considered to own the data that have been generated at their site during the course of participation in a NeuroNEXT clinical trial. However, all data collected during NeuroNEXT studies must be transmitted to the DCC. Upon request to the DCC, CSS awardees may have access to the data generated at their own site in the form of datasets during or after the study, but will not receive subject-level data from other CSS. If there are baseline datasets available during ongoing NN trials, interested NN CSS that participated in the study protocol may request access to the baseline datasets. These requests require review and approval by the PPI and the Publication and Data Sharing Committees.

At the time that the primary manuscript that describes the final study results is published, the DCC may make datasets available to interested CSS in accordance with the approved DMS plan and in compliance with the NIH Data Management and Sharing Policy. The CSS may also request assistance from the DCC concerning questions or proposed secondary analyses related to the final study data. To facilitate this process, the CSS may be asked to submit a statistical analysis request to the DCC that describes the type of analysis to be performed, and any questions that are hoped to be resolved through a secondary analysis. If agreed upon and sufficient funding is available to support the DCC effort, the DCC statistical implementation team may assist the CSS with secondary analyses, and will collaborate with the CSS to generate subsequent manuscripts for peer review, subject to approval by the PPI as well as the Publication and Data Sharing Committees. NN Investigators who are covered entities under the Health Insurance Portability and Accountability Act (HIPAA) must also consider issues related to the Privacy Rule. The DCC and CCC, in collaboration with the single Institutional Review Board (sIRB), will implement strategies to minimize the risk of unauthorized disclosure of personal identifiers.

Sharing Data during Ongoing Protocol

During the course of trials conducted within the Network, situations often arise where protocol-specific data needs to be transmitted to external cores involved with a particular aspect of the study protocol. Similarly, data may need to be received from these external cores for merging with data collected through the main study database (e.g., external imaging data, external laboratory data, etc.). In all instances, a formal Data Transfer Agreement (DTA) will be prepared and executed through the appropriate institutional offices (e.g. Sponsored Programs). The DTA will augment the contractual agreements with clarity of the general structure of each transferred data set, the mechanism through which files will be transferred, how the data will be used, and responsibility for the conduct of any electronic checks or queries to verify the accuracy of the transferred data sets. All data that are shared with external sources will be compliant with the Health Insurance Portability and Accountability Act (HIPAA) and/or subject to IRB approval. All data files will be distributed using secure file transfer. The data files can be supplied via an agreed upon format including SAS datasets or Excel files. Because the SAS statistical package is widely available, this format has proven to be an acceptable method for sharing data. To facilitate this process, datasets may be sent with supporting documentation such as the protocol, a data dictionary describing the contents of each dataset, and case report forms.

Sharing De-Identified Datasets for Public Use

At the conclusion of each clinical study, the DCC will submit de-identified datasets and associated documentation to the NINDS data repository or another data repository if an alternative repository is more relevant for the study, for archiving and public access consistent with the NIH Data Management and Sharing Policy. The datasets are de-identified under the HIPAA Safe Harbor provision and following current best practices regarding data safety and participant privacy. Adhering to the FAIR principles, data are made interoperable by the use of Common Data Elements and other applicable data standards. Ensuring reusability, supporting materials such as the protocol, manual of procedures, data dictionary, annotated case report forms, scoring documents, and read me files are prepared for final deposit to the designated repository. All study datasets undergo a quality control process prior to final sharing and are transferred via secure file transfer. The NINDS data repository restricts access to study data to investigators/researchers with IRB-approved proposals or clearly defined plans for use of the data. To protect the rights and privacy of human subjects who participate in NN trials, study data will be redacted prior to sharing for public use to remove any personally identifying information as described in the DMS plan. Any direct identifiers (e.g. name, contact information, Social Security Numbers) that may be present in study data will be removed prior to creation of the dataset for sharing. Indirect identifiers that could lead to deductive disclosure of participant identities (e.g. dates) may be removed or otherwise de-identified (for example, using days/months from randomization instead of actual dates). Additional data redaction strategies may be implemented for sharing with the designated repository.

Registration of Trial Results on ClinicalTrial.gov

Per policy, as a condition of funding all NeuroNEXT PPIs and the PPI institution must ensure registration of all Network clinical protocols on ClinicalTrials.gov prior to the beginning of enrollment. The PPI and PPI institution must also ensure reporting of the final study results within 12 months after the date of the final data collection for pre-specified study outcome measures. The CCC and DCC will work with the Network PPI to upload a summary of trial results and to address any errors, deficiencies, or inconsistencies identified by NIH as part of the trial registration QC review process.

2. SCOPE

This SOP has been developed to be in alignment with federal regulations and Good Clinical Practices (GCP) as set forth in the 2016 Integrated Addendum to ICH E6(R1): Guideline for Good Clinical Practice E (R2). The policies and procedures described in this SOP apply to the NeuroNEXT CCC and DCC within the context of their oversight and advisory roles for the NeuroNEXT Network, and to all NeuroNEXT researchers, staff, subcontractors, or other entities associated with the NeuroNEXT Network who manage, oversee, and conduct research regulated by FDA and/or applicable review committees.

3. ROLES AND RESPONSIBILITIES

The DCC serves as the primary Statistical Analysis group for the NeuroNEXT Network, and performs ongoing and interim statistical analyses for all NeuroNEXT protocols. For most NeuroNEXT protocols, the DCC performs the ongoing statistical analyses and the primary statistical analysis of the final study data, and assists with secondary analyses as appropriate. The DCC also collaborates with Protocol and CSS Principal Investigators to generate manuscripts that describe study design and final study results.

The NeuroNEXT DCC is responsible for developing and validating database systems, collecting and storing data, and sharing study data according to the procedures described in this and other applicable NeuroNEXT Network SOPs.

4. APPLICABLE POLICIES AND GUIDELINES

NIH	Final NIH Statement on Sharing Research Data, February 26, 2003. http://grants.nih.gov/grants/guide/notice-files/NOT-OD-03-032.html
NIH	NIH Data Sharing Policy and Implementation Guidance March 5, 2003. http://grants.nih.gov/grants/policy/data_sharing/data_sharing_guidance.htm
NIH	NIH Frequently Asked Questions: Data Sharing, February 16, 2004. http://grants.nih.gov/grants/policy/data_sharing/data_sharing_fags.htm
NIH	NIH Scientific Data Sharing: New Policy effective January 25, 2023 https://sharing.nih.gov/
NINDS	NINDS Archived Clinical Research Datasets https://www.ninds.nih.gov/current-research/research-funded-ninds/clinical-research/archived-clinical-research-datasets

5. REFERENCES TO OTHER APPLICABLE SOPS

NN GA 106	Publication Policy Development
NN GA 109	Sharing Data with Industry Collaborators
NN CS 704	System Security Measures and Website Access
NN CS 706	Retention and Protection of Electronic Records
NN BIO 901	Working with an External Biostatistician
NN BIO 902	Statistical Analysis Plan Development
NN BIO 904	Generation and Validation of Analysis Data Sets

6. ATTACHMENTS

NN GA 107 – A Document History

7. TERMS AND ABBREVIATIONS

The following terms and abbreviations are used in this document:

DCC	Data Coordinating Center at The University of Iowa
CCC	Clinical Coordinating Center at Massachusetts General Hospital
Clinical Study Site (CSS)	Clinical site that conducts research for a NeuroNEXT protocol
Protocol Principal Investigator (PPI)	Principal Investigator of a NeuroNEXT protocol
Clinical Study Site Principal Investigator	Investigator who is responsible for the implementation and conduct of a specific NeuroNEXT protocol at a Clinical Study Site
DCC Biostatistician	Any Biostatistician who is a member of the DCC Biostatistics team
Lead Biostatistician	DCC Biostatistician who has primary statistical oversight for a NeuroNEXT protocol
Study Biostatistician	DCC Biostatistician assigned to a NeuroNEXT protocol. At least one Study Biostatistician will be assigned to each protocol, but only one Biostatistician will be assigned to prepare the randomization.
External Biostatistician	A Biostatistician who is not a member of the DCC Biostatistics Team. The External Biostatistician may be employed directly by a NeuroNEXT site, or engaged as a subcontractor.
Data Management & Sharing (DMS) Plans	The plan submitted and approved by the funding institute to facilitate data sharing.

8. SPECIFIC PROCEDURES

A. Sharing Data with Protocol Principal Investigators

#	Who	Task	Attachment	Related SOP
1.	DCC Biostatisticians	During the course of the study, perform requested analyses and communicate the results to the PPI in the form of tables or datasets.		NN BIO 902 NN BIO 904
2.	DCC Biostatisticians and PPI	For most studies, DCC Biostatisticians will: <ul style="list-style-type: none"> perform the primary statistical analysis of the final study data; communicate the results to the PPI in the form of tables or datasets; and collaborate with the PPI to generate the primary manuscript that describes the final study results for review by the NeuroNEXT Publication and Data Sharing Committees. 		NN GA 106 NN BIO 906

3.	DCC Biostatisticians, PPI, external Biostatistician	If applicable to the protocol, and approved by NINDS, the PPI may engage a Biostatistician who is external to the DCC to perform the primary statistical analysis. In this case, the DCC will: <ul style="list-style-type: none"> transmit the final dataset to the external Biostatistician in an agreed-upon format using a secure, encrypted method; and offer to collaborate during the analysis phase; and Collaborate with the external Biostatistician to generate the primary manuscript that describes the final study results for review by the NeuroNEXT Publication and Data Sharing Committees. 		NN GA 106 NN BIO 901 NN BIO 906
----	--	---	--	---------------------------------------

B. Sharing Data with Clinical Study Site Principal Investigators

#	Who	Task	Attachment	Related SOP
1.	CSS	A CSS may submit written requests for transfers of their own site-specific data from the DCC during the course of a study, but they will not receive subject-level data from other CSS.		
2.	DCC	Transfer site-specific data to the requesting CSS upon written request.		
3.	DCC Biostatisticians	Share baseline data according to a timeline that is agreed upon with the PPI.		
4.	CSS	At the time that the primary manuscript that describes the study results is published, the DCC may make datasets available to interested CSS in accordance with the approved DMS plan and upon approval of the PPI and the Protocol Steering Committee. <ul style="list-style-type: none"> Requests for final study data will be reviewed by the Publication and Data Sharing Committees as described in SOP NN GA 106. 		NN GA 106
5.	CSS	After the primary manuscript has been published, CSS that have participated in research on the study protocol may submit a statistical analysis request to the DCC to request assistance with secondary analyses.		
6.	DCC Biostatisticians	If agreed upon, the DCC may: <ul style="list-style-type: none"> assist the CSS with secondary analyses; and Collaborate on manuscripts describing the results of the secondary analysis for review by the Publication and Data Sharing Committees. 		NN GA 106

C. Sharing Data during Ongoing Protocol

#	Who	Task	Attachment	Related SOP
1.	DCC Biostatisticians and DCC IT and DM Lead	Share protocol-specific data (incoming or outgoing) with external cores involved with a particular aspect of the study protocol.		

#	Who	Task	Attachment	Related SOP
2.	Requester (Incoming or Outgoing)	Submit a formal written request for data sharing to the DCC for approval by the Protocol PI and/or Protocol Steering Committee.		
3.				
4.	DCC Senior Leadership and External Requester	If the data sharing request is approved, and prior to any data sharing, execute a Data Transfer Agreement (DTA) that includes the following information: <ul style="list-style-type: none"> a description of the terms and conditions of management of the data that is being requested a description of the data that are requested; and how the data will be used. 		
5.	DCC Senior Leadership	Ensure that all data to be shared are HIPAA compliant and/or CIRB approved, as appropriate.		
6.	DCC Biostatisticians and DCC Lead IT and DM Lead	Create datasets in an agreed upon format (.csv files or SAS®) for sharing, and consult with the Requester to determine if there are any special requirements for sharing datasets. Provide supporting documentation such as <ul style="list-style-type: none"> a copy of the protocol; a data dictionary describing the contents of each dataset; and a User's Manual that describes the process for importing datasets into other systems. 		
7.	DCC Biostatisticians and DCC Lead IT and DM Lead	Transfer datasets through an agreed upon secured and encrypted portal (One Drive, FTP, etc.)		

D. Sharing De-Identified Datasets for Public Use

#	Who	Task	Attachment	Related SOP
1.	DCC	Redact datasets to remove all personally identifying information prior to sharing for public use. <ul style="list-style-type: none"> Prior to creating the dataset, remove all direct identifiers (e.g. name, contact information, SSN) that may be present in study data. Remove or otherwise de-identify any indirect identifiers (e.g. birth date, procedure dates) that could lead to a deductive disclosure of participant identity.		
2.	DCC	Submit de-identified datasets and associated documentation to NINDS for archiving and public access, consistent with the current NINDS Data Sharing Policy and the approved Data Management and Sharing (DMS) Plan.		

#	<i>Who</i>	<i>Task</i>	<i>Attachment</i>	<i>Related SOP</i>
3.	DCC Biostatisticians	Provide documentation with each final dataset. Documentation may include, but is not limited to, the following information: <ul style="list-style-type: none"> • how the data were collected; • details of the code used to generate the dataset; • definitions of variables and variable field locations 		

Certificate Of Completion

Envelope Id: E03521B1CC6F4548BB5572433D974A3A Status: Completed
Subject: Complete with DocuSign: NN GA 107 Data Sharing v3.0.docx
Source Envelope:
Document Pages: 9 Signatures: 6 Envelope Originator:
Certificate Pages: 6 Initials: 0 Tania Leeder
AutoNav: Enabled TLEEDER@PARTNERS.ORG
Envelopeld Stamping: Disabled IP Address: 73.159.130.82
Time Zone: (UTC-05:00) Eastern Time (US & Canada)

Record Tracking

Status: Original Holder: Tania Leeder Location: DocuSign
2/13/2023 8:18:46 AM TLEEDER@PARTNERS.ORG

Signer Events

Christopher Coffey Signature Timestamp
christopher-coffey@uiowa.edu Christopher Coffey Sent: 2/13/2023 8:21:00 AM
Security Level: Email, Account Authentication (Required), Login with SSO Viewed: 2/14/2023 3:45:18 PM
Signed: 2/14/2023 3:45:30 PM
Signature Adoption: Pre-selected Style
Signature ID: C68AC8DD-8033-4CF9-82AE-D1200765F147
Using IP Address: 128.255.113.139
With Signing Authentication via DocuSign password
With Signing Reasons (on each tab):
I approve this document

Electronic Record and Signature Disclosure:
Accepted: 2/14/2023 3:45:18 PM
ID: 1bafbb3f-e89a-4ece-9b57-7c44b72dc657

DIXIE ECKLUND
dixie-ecklund@uiowa.edu
Security Level: Email, Account Authentication (Required), Login with SSO

DocuSigned by DIXIE ECKLUND
I approve this document
13-Feb-2023 | 9:42:27 AM PST
7006AF622EFC40B6A067A08EC02591B6

Sent: 2/13/2023 8:21:00 AM
Viewed: 2/13/2023 12:36:54 PM
Signed: 2/13/2023 12:42:30 PM

Signature Adoption: Drawn on Device
Signature ID: 7006AF62-2EFC-40B6-A067-A08EC02591B6
Using IP Address: 128.255.112.230

With Signing Authentication via DocuSign password
With Signing Reasons (on each tab):
I approve this document

Electronic Record and Signature Disclosure:
Accepted: 2/13/2023 12:36:54 PM
ID: df3fdb95-2116-49ef-a3d7-6783ae69bb49

Signer Events**Signature****Timestamp**

Joan Ohayon
 ohayonj@ninds.nih.gov
 Security Level: Email, Account Authentication
 (Required)

Joan Ohayon

Sent: 2/13/2023 8:21:02 AM
 Viewed: 2/13/2023 2:10:04 PM
 Signed: 2/13/2023 2:10:44 PM

Signature Adoption: Pre-selected Style
 Signature ID:
 72C6AAFD-8CC4-4855-82AC-A0700072901A
 Using IP Address: 71.178.185.120

With Signing Authentication via DocuSign password
 With Signing Reasons (on each tab):
 I approve this document

Electronic Record and Signature Disclosure:
 Accepted: 2/13/2023 2:03:22 PM
 ID: 385a0a53-0f0c-4395-88f6-d5700c36e050

Marianne Chase
 MCHASE@mgh.harvard.edu
 Sr Director, Clinical Trial Operations
 Insight OBO The Massachusetts General Hospital
 Security Level: Email, Account Authentication
 (Required)

Marianne Chase

Sent: 2/13/2023 8:21:01 AM
 Viewed: 2/13/2023 8:47:59 AM
 Signed: 2/13/2023 8:48:31 AM

Signature Adoption: Pre-selected Style
 Signature ID:
 58FE690F-6BCA-4F23-90E3-DA15BCE3F578
 Using IP Address: 73.114.253.109

With Signing Authentication via DocuSign password
 With Signing Reasons (on each tab):
 I approve this document

Electronic Record and Signature Disclosure:
 Not Offered via DocuSign

Merit Cudkowicz
 cudkowicz.merit@mgh.harvard.edu
 Chief of Neurology
 Security Level: Email, Account Authentication
 (Required), Logged in

DocuSigned by Merit Cudkowicz


 I approve this document
 13-Feb-2023 | 8:22:01 AM EST
 9F8FE4180E504C6AB0A67B835E80C644

Sent: 2/13/2023 8:21:01 AM
 Viewed: 2/13/2023 8:21:50 AM
 Signed: 2/13/2023 8:22:04 AM

Signature Adoption: Pre-selected Style
 Signature ID:
 9F8FE418-0E50-4C6A-B0A6-7B835E80C644
 Using IP Address: 68.239.56.73

With Signing Authentication via DocuSign password
 With Signing Reasons (on each tab):
 I approve this document

Electronic Record and Signature Disclosure:
 Accepted: 2/13/2023 8:21:50 AM
 ID: 276e8071-fa01-4c5f-8c7a-c8b9a7df712b

Signer Events	Signature	Timestamp
Stacey Grabert sgrabert@mgh.harvard.edu Director QA Stacey Grabert Security Level: Email, Account Authentication (Required)	 Signature Adoption: Pre-selected Style Signature ID: 60CC52B0-747A-44E6-B220-8D8D880698C0 Using IP Address: 132.183.56.49 With Signing Authentication via DocuSign password With Signing Reasons (on each tab): I approve this document	Sent: 2/13/2023 8:21:02 AM Viewed: 2/22/2023 11:35:14 AM Signed: 2/22/2023 11:35:27 AM
Electronic Record and Signature Disclosure: Accepted: 7/20/2020 8:50:14 AM ID: 5ebadf74-e399-40fd-be82-9c7ca902061b		
In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	2/13/2023 8:21:03 AM
Certified Delivered	Security Checked	2/22/2023 11:35:14 AM
Signing Complete	Security Checked	2/22/2023 11:35:27 AM
Completed	Security Checked	2/22/2023 11:35:27 AM
Payment Events	Status	Timestamps
Electronic Record and Signature Disclosure		

ELECTRONIC RECORD AND SIGNATURE DISCLOSURE

From time to time, Insight OBO The Massachusetts General Hospital (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to this Electronic Record and Signature Disclosure (ERSD), please confirm your agreement by selecting the check-box next to 'I agree to use electronic records and signatures' before clicking 'CONTINUE' within the DocuSign system.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after the signing session and, if you elect to create a DocuSign account, you may access the documents for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. Further, you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures electronically from us.

How to contact Insight OBO The Massachusetts General Hospital:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: jhenrique@mgh.harvard.edu

To advise Insight OBO The Massachusetts General Hospital of your new email address

To let us know of a change in your email address where we should send notices and disclosures electronically to you, you must send an email message to us at jhenrique@mgh.harvard.edu and in the body of such request you must state: your previous email address, your new email address. We do not require any other information from you to change your email address.

If you created a DocuSign account, you may update it with your new email address through your account preferences.

To request paper copies from Insight OBO The Massachusetts General Hospital

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an email to jhenrique@mgh.harvard.edu and in the body of such request you must state your email address, full name, mailing address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Insight OBO The Massachusetts General Hospital

To inform us that you no longer wish to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your signing session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an email to jhenrique@mgh.harvard.edu and in the body of such request you must state your email, full name, mailing address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

The minimum system requirements for using the DocuSign system may change over time. The current system requirements are found here: <https://support.docusign.com/guides/signer-guide-signing-system-requirements>.

Acknowledging your access and consent to receive and sign documents electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please confirm that you have read this ERSD, and (i) that you are able to print on paper or electronically save this ERSD for your future reference and access; or (ii) that you are able to email this ERSD to an email address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format as described herein, then select the check-box next to ‘I agree to use electronic records and signatures’ before clicking ‘CONTINUE’ within the DocuSign system.

By selecting the check-box next to ‘I agree to use electronic records and signatures’, you confirm that:

- You can access and read this Electronic Record and Signature Disclosure; and
- You can print on paper this Electronic Record and Signature Disclosure, or save or send this Electronic Record and Disclosure to a location where you can print it, for future reference and access; and
- Until or unless you notify Insight OBO The Massachusetts General Hospital as described above, you consent to receive exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you by Insight OBO The Massachusetts General Hospital during the course of your relationship with Insight OBO The Massachusetts General Hospital.